

## **BorgWarner Secures Its First 48V Electric Cross Differential Program**

- *BorgWarner expands its 48V electric vehicle technology portfolio in China*
- *First 48V electric cross differential (eXD) program award in BorgWarner's global portfolio*

Auburn Hills, Michigan, February 11, 2026 – BorgWarner has secured a new electric cross differential (eXD) program with a leading Chinese original equipment manufacturer (OEM). The eXD solution is designed for a 48V system and is integrated with the customer's 48V electrical and electronic (E/E) architecture. This program represents BorgWarner's first 48V eXD application within its global portfolio and expands the company's torque management capabilities for electric vehicles.

As the electric vehicle market continues to evolve, E/E architectures are transitioning toward higher efficiency and greater integration. A 48V electrical architecture offers advantages including improved energy efficiency, optimized wiring and component costs, and support for higher-power applications. Leveraging this architecture, BorgWarner's eXD is built to dynamically control torque distribution between wheels, enhancing vehicle handling and traction while maintaining a balance between performance, safety, and system efficiency.

"We believe BorgWarner's eXD technology enhances handling and vehicle stability across a wide range of driving conditions," said Isabelle McKenzie, Vice President of BorgWarner Inc. and President and General Manager, Drivetrain and Morse Systems. "Securing our first 48V eXD program demonstrates our ability to adapt proven torque management technologies to new electrical architectures. By leveraging a 48V system, the eXD is expected to improve energy utilization, system efficiency, and reliability, which will elevate the driving experience for electric vehicle users."

BorgWarner's eXD is engineered to dynamically adjust slip control based on real-time driving conditions and vehicle status, supporting vehicle stability during high-speed driving, rapid acceleration, and sharp turns. The eXD is also intended to deliver consistent handling performance across varying friction conditions. On dry roads, higher friction enables improved grip, and we expect this will allow the eXD to transfer more torque to the outer wheels for

enhanced cornering performance. In low-friction environments such as ice, snow, or mud, the system is designed to rapidly detect wheel slip and limit torque transfer to slipping wheels, which will reallocate drive force to wheels with better traction to maintain stability and control.

## About BorgWarner

For more than 130 years, BorgWarner has been a transformative global product leader bringing successful mobility innovation to market. With a focus on sustainability, we're helping to build a cleaner, healthier, safer future for all.



BorgWarner Secures Its First 48V Electric Cross Differential Program with a leading Chinese original equipment manufacturer

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You should not place undue reliance on these forward-looking statements, which speak only as of the date of this release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include: the possibility that our 48V electric cross differential program will not achieve its intended benefits; the supply disruptions impacting

us or our customers, commodity availability and pricing; competitive challenges from existing and new competitors; the challenges associated with rapidly changing technologies, including artificial intelligence, and our ability to innovate in response; potential future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in which we operate; potential disruptions in the global economy caused by wars or other geopolitical conflicts; our dependence on automotive and truck production, which is highly cyclical and subject to disruptions; our reliance on major OEM customers; impacts of any future strikes involving any of our OEM customers and any actions such OEM customers take in response; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; the uncertainty surrounding global trade policies, including tariffs and export restrictions, and their impacts on the Company, its customers and its suppliers; and the other risks discussed in reports that we file with the Securities and Exchange Commission, including in Item 1A, "Risk Factors" in our most recently-filed Annual Report on Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

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