

BorgWarner Set to Deliver Power-Packed Integrated Drive Module and Generator Module with Dual Inverter to Major North American OEM

- *Technology to be applied to customer's range extended electric vehicle (REEV) trucks and SUVs*
- *Provides compact package while exceeding power, torque, and overall performance requirements*
- *Highlights extensive breadth of the company's propulsion capabilities in North America and beyond*

Auburn Hills, Michigan, February 11, 2026 – BorgWarner, a global product leader in delivering innovative and sustainable mobility solutions, has secured a contract with a major North American original equipment manufacturer (OEM) to provide a powerful and efficient 800-volt secondary integrated drive module (iDM) and a generator module incorporating a dual inverter. The BorgWarner solutions will be integrated into a series of the automaker's REEV trucks and large-frame SUV models, with production set to begin in 2029. This significant business award achieves several company milestones, including the introduction of its next-generation Viper power module.

BorgWarner's 800-volt iDM is a scalable, two-in-one drive module featuring a fully integrated induction e-machine and gearbox for use in hybrid or electric vehicle (EV) applications. The generator module features a permanent magnet electric machine and a dual inverter mounted directly to an internal combustion engine (ICE), extending the range of the vehicle platforms. The combination enables the vehicle to realize the performance capabilities and benefits of an EV with the no-compromise availability of the ICE when needed.

"This business win showcases our breadth in the propulsion space in North America, accentuating our innovative design and manufacturing capabilities to deliver a full motor portfolio from platform-based, high performing and efficient drive units to inverters, e-machines, control

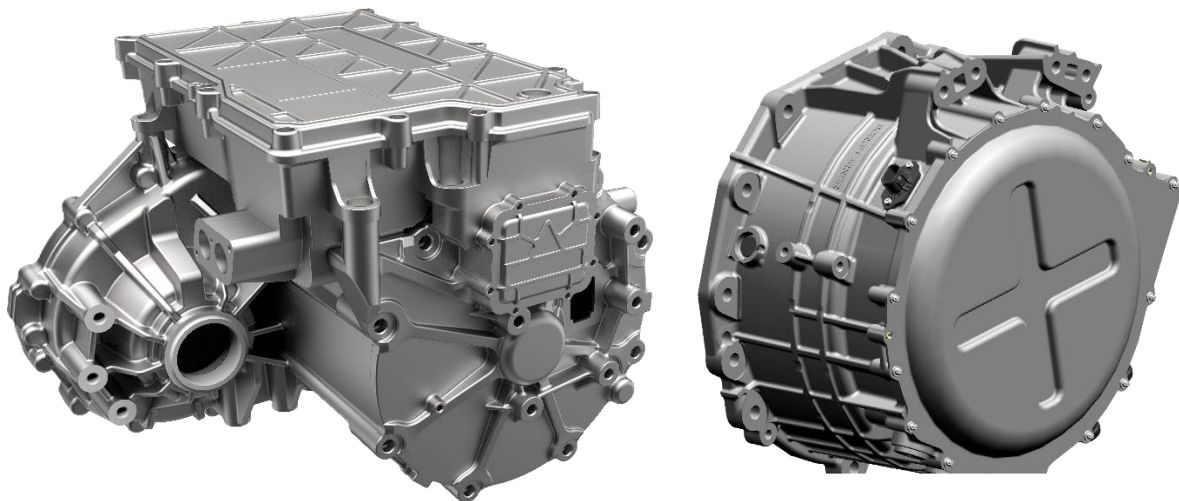
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boards and more,” said Dr. Stefan Demmerle, Vice President of BorgWarner Inc. and President and General Manager of BorgWarner PowerDrive Systems. “We’re grateful for the opportunity to carry on our strong, collaborative relationship with this highly respected OEM.”

A key factor in designing these custom products was achieving the automaker’s high performance needs in a challenging packaging space shared with the ICE. The BorgWarner team achieved a high-performance, compact solution with the use of its highly efficient and torque-dense induction electric machine in the iDM. The induction e-machine eliminates the need for permanent magnets, supporting a resilient supply chain. In the generator module, the BorgWarner team developed an optimized dual inverter design featuring its next-generation Viper power switch technology. This proprietary, extremely power-dense power module helped deliver a smaller, more cost-effective design with optimized system efficiency.

About BorgWarner

For more than 130 years, BorgWarner has been a transformative global product leader bringing successful mobility innovation to market. With a focus on sustainability, we’re helping to build a cleaner, healthier, safer future for all.



BorgWarner has secured a contract with a major North American OEM to provide a powerful and efficient 800-volt secondary integrated drive module (iDM) and a generator module incorporating a dual inverter for use on a series of the automaker’s REEV trucks and large-frame SUV models.

Forward-Looking Statements: This release may contain forward-looking statements as contemplated by the 1995 Private Securities Litigation Reform Act that are based on management’s current outlook, expectations, estimates and projections. Words such as “anticipates,” “believes,” “continues,” “could,” “designed,” “effect,” “estimates,” “evaluates,” “expects,” “forecasts,” “goal,” “guidance,” “initiative,” “intends,” “may,” “outlook,” “plans,” “potential,” “predicts,” “project,”

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“pursue,” “seek,” “should,” “target,” “when,” “will,” “would,” and variations of such words and similar expressions are intended to identify such forward-looking statements. Further, all statements, other than statements of historical fact, contained or incorporated by reference in this release that we expect or anticipate will or may occur in the future regarding our business strategy, goals, plans, references to future success and other such matters, are forward-looking statements. All forward-looking statements are based on assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. Forward-looking statements are not guarantees of performance, and the Company’s actual results may differ materially from those expressed, projected or implied in or by the forward-looking statements.

You should not place undue reliance on these forward-looking statements, which speak only as of the date of this release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include: evolving legal, regulatory, and tax regimes; the supply disruptions impacting us or our customers, commodity availability and pricing, and an inability to achieve expected levels of recoverability in commercial negotiations with customers concerning these costs; competitive challenges from existing and new competitors, including original equipment manufacturer (“OEM”) customers; the challenges associated with rapidly changing technologies, and our ability to innovate in response; the difficulty in forecasting demand for electric vehicles and our electric vehicles revenue growth; future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in which we operate; potential disruptions in the global economy caused by wars or other geopolitical conflicts; the ability to identify targets and consummate acquisitions on acceptable terms; failure to realize the expected benefits of acquisitions on a timely basis; the possibility that our 2023 tax-free spin-off of our former Fuel Systems and Aftermarket segments into a separate publicly traded company will not achieve its intended benefits; the failure to promptly and effectively integrate acquired businesses; the potential for unknown or inestimable liabilities relating to the acquired businesses; impacts of our exit of the charging business; our dependence on automotive and truck production, which is highly cyclical and subject to disruptions; our reliance on major OEM customers; impacts of any future strikes involving any of our OEM customers and any actions such OEM customers take in response; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; ; the uncertainty surrounding global trade policies, including tariffs and export restrictions, and their impacts on the Company, its customers and suppliers and the economies in which the Company operates; the outcome of existing or any future legal proceedings, including litigation with respect to various claims, or governmental investigations, including related litigation; impacts from any potential future acquisition or disposition transactions; and the other risks, noted in reports that we file with the Securities and Exchange Commission, including Item 1A, “Risk Factors” in our most recently-filed Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

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